

## **DATA INPUT PAGE FOR CITIZEN'S GUIDE TO LOCAL UNIT FINANCES**

Local Unit Name: Village of Morley  
 Local Unit Code: 543,030

	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>Per capita information</u>	
						<u>2019</u>	<u>2020</u>
<b><u>Statement of Revenues &amp; Expenditures - All governmental funds</u></b>							
<b>Revenues</b>							
Taxes	80,392	83,224	83,813	83,426	88,829	169	180
Licenses & Permits						-	-
Intergovernmental Revenues	44,058	46,170	47,476	49,546	51,600	101	105
State Government						-	-
Local Contributions						-	-
Charges for Services	4,383		4,876		4,692	-	10
Fines & Forfeitures			576		1,073	-	2
Interest & Rents	55	128	277	997	1,604	2	3
Other Revenues	22,411	4,106	4,717	9,453	4,248	19	9
<b>Total Revenues</b>	<b>151,299</b>	<b>133,628</b>	<b>141,735</b>	<b>143,422</b>	<b>152,046</b>	<b>291</b>	<b>308</b>
<b>Expenditures</b>							
General Government	55,082	57,397	56,563	63,635	51,021	129	103
Police & Fire	12,034	13,302	32,296	38,259	35,611	78	72
Other Public Safety						-	-
Roads						-	-
Other Public Works	6,019	23,810	30,245	24,977	25,858	51	52
Health & Welfare						-	-
Community/Econ. Development						-	-
Recreation & Culture	5,628	17,946	18,202	17,433	35,732	35	72
Capital Outlay		20,523		6,141	7,750	12	16
Debt Service						-	-
Other Expenditures	14,269					-	-
<b>Total Expenditures</b>	<b>93,032</b>	<b>132,978</b>	<b>137,306</b>	<b>150,445</b>	<b>155,972</b>	<b>305</b>	<b>316</b>
<b>Surplus (Shortfall)</b>	<b>58,267</b>	<b>650</b>	<b>4,429</b>	<b>(7,023)</b>	<b>(3,926)</b>	<b>(14)</b>	<b>(8)</b>

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						<u>2019</u>	<u>2020</u>
<b>Financial Position - All governmental funds</b>							
Nonspendable	4,155					-	-
Restricted						-	-
Committed						-	-
Assigned						-	-
Unassigned	154,966	159,722	164,807	156,726	154,813	318	314
Total Fund Balance	159,121	159,722	164,807	156,726	154,813	318	314

**Liabilities not counted on a modified-accrual basis**

**Pensions**

No pensions available for employees.

Date of actuarial valuation:							
Assets							
Actuarial Liability							
Unfunded (Overfunded)	-	-	-	-	-	-	-
Percent funded	0%	0%	0%	0%	0%	0%	

**OPEB**

Date of actuarial valuation:							
Assets							
Actuarial Liability							
Unfunded	-	-	-	-	-	-	-
Percent funded	0%	0%	0%	0%	0%	0%	
Sum of All Pension & OPEB Plans							
Assets	-	-	-	-	-	-	-
Actuarial Liability	-	-	-	-	-	-	-
Unfunded	-	-	-	-	-	-	-
Percent funded	0%	0%	0%	0%	0%	0%	

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						<u>2019</u>	<u>2020</u>
<b>Debt</b>	<b>Village of Morley has no debt.</b>						
Bonds & Contracts Payable							
Capital Leases							
Other Contractual Debt							
Structured Debt	-	-	-	-	-	-	-
Employee Compensated Absences							
Landfill Closure & Postclosure Care							
Uninsured Losses							
Other Claims & Contingencies							
Total Long Term Debt (Excluding Pension & OPEB)	-	-	-	-	-	-	-

**Population Information**

	498	493	496	493	493
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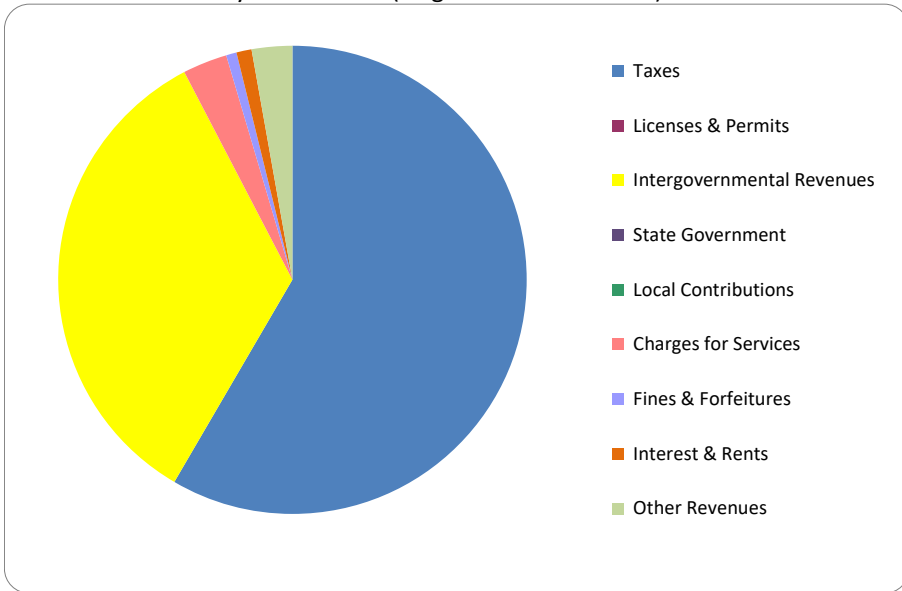
**Contact Information**

Contact Name: Terry Stilson, Clerk  
 Contact Phone Number: 231-856-4582

**CITIZEN'S GUIDE TO LOCAL UNIT FINANCES - Village of Morley (543030)**

**REVENUES**

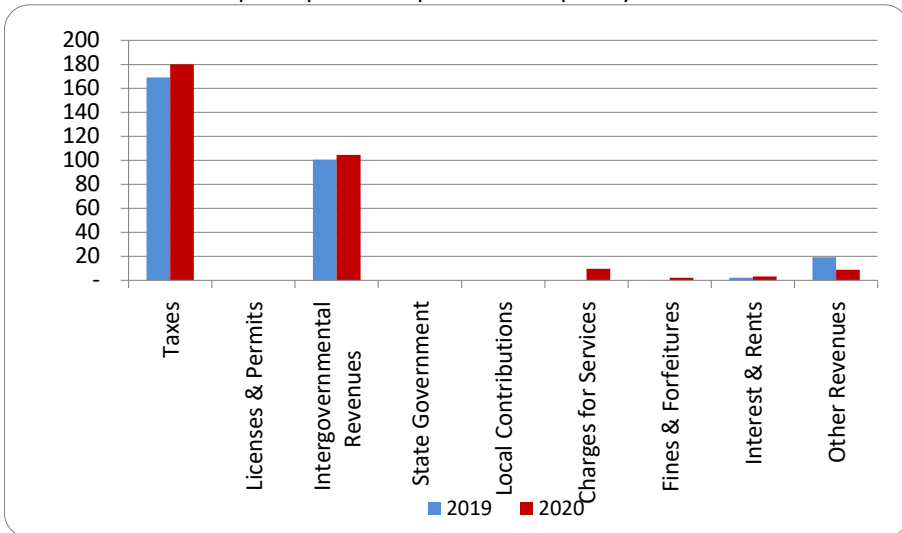
**1. Where our money comes from (all governmental funds)**



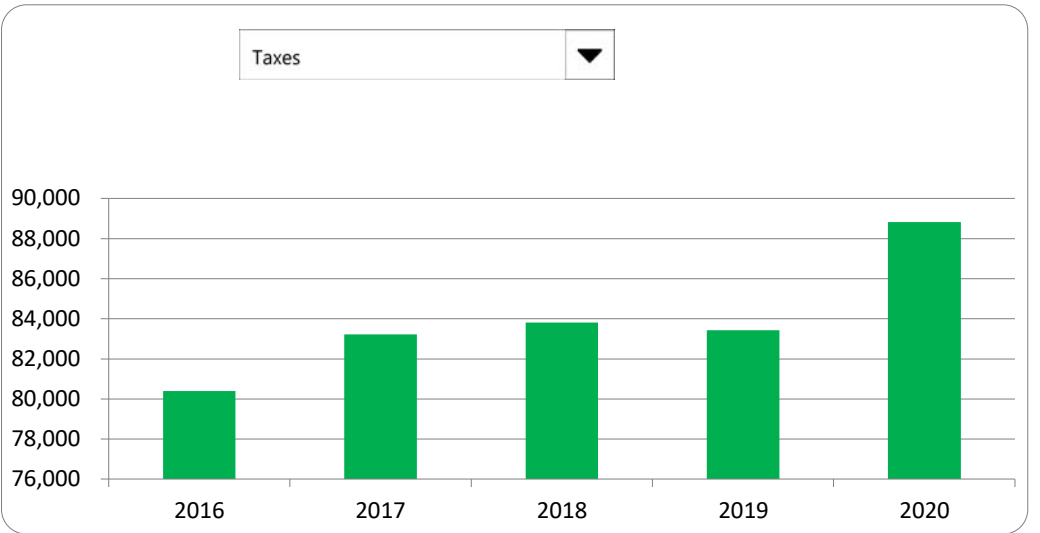
**2. Compared to the prior year**

	<u>2019</u>	<u>2020</u>	<u>% change</u>
Taxes	\$ 83,426	\$ 88,829	6.48%
Licenses & Permits	-	-	N/A
Intergovernmental Reve	49,546	51,600	4.15%
State Government	-	-	N/A
Local Contributions	-	-	N/A
Charges for Services	-	4,692	N/A
Fines & Forfeitures	-	1,073	N/A
Interest & Rents	997	1,604	60.88%
Other Revenues	9,453	4,248	-55.06%
<b>Total Revenues</b>	<b>\$ 143,422</b>	<b>\$ 152,046</b>	<b>6.01%</b>

**3. Revenue sources per capita - compared to the prior year**



**4. Historical trends of individual sources**



Commentary: 2019 Population was used from suburbanstats.org

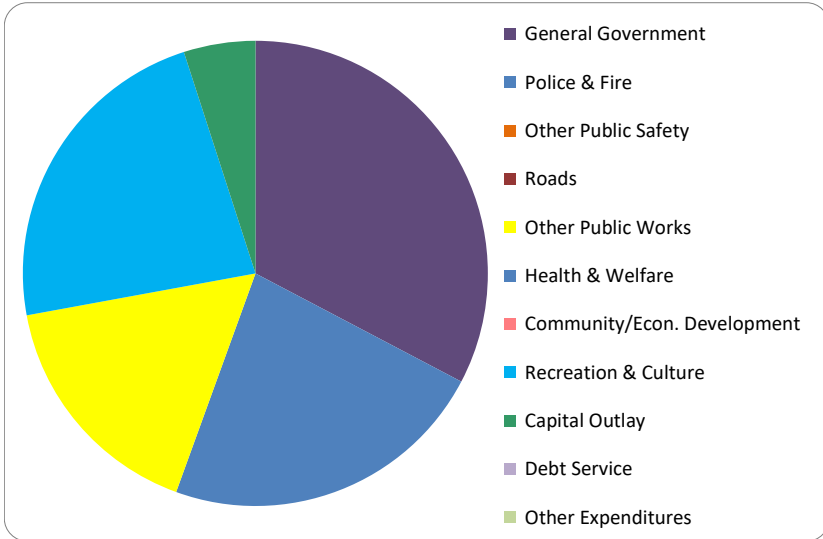
For more information on our unit's finances, contact Terry Stilson, Clerk at 231-856-4582.

**CITIZEN'S GUIDE TO LOCAL UNIT FINANCES - Village of Morley (543030)**

**EXPENDITURES**

**1. Where we spend our money (all governmental funds)**

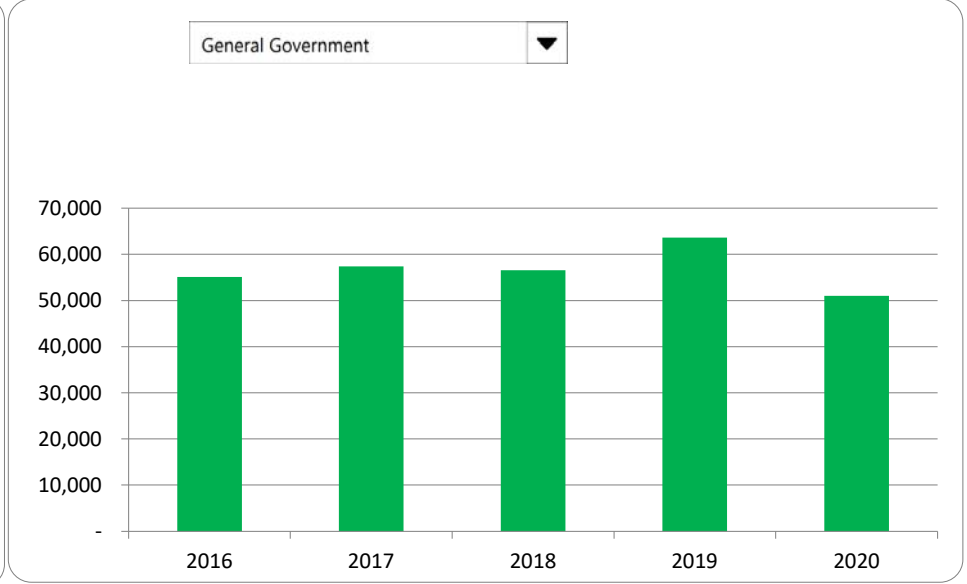
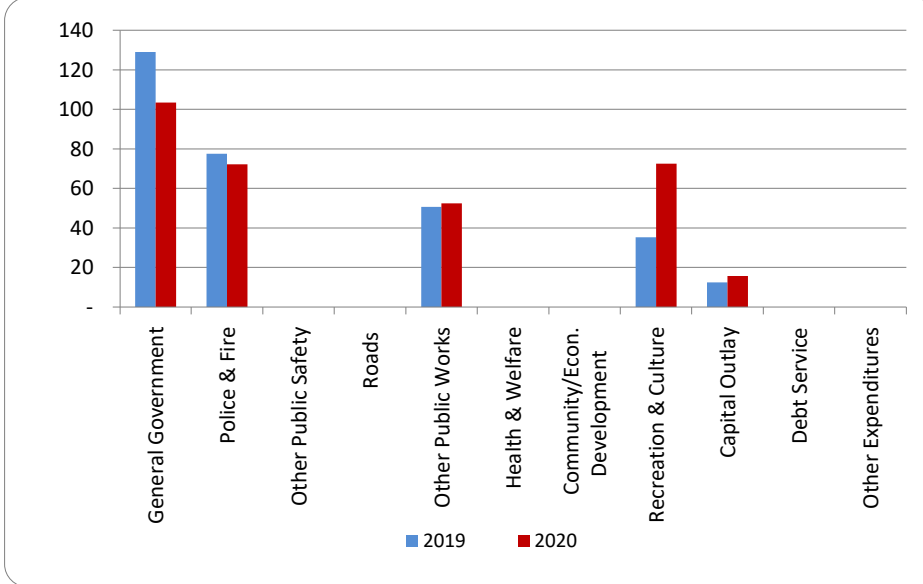
**2. Compared to the prior year**



	<u>2019</u>	<u>2020</u>	<u>% change</u>
General Government	\$ 63,635	\$ 51,021	-19.82%
Police & Fire	38,259	35,611	-6.92%
Other Public Safety	-	-	N/A
Roads	-	-	N/A
Other Public Works	24,977	25,858	3.53%
Health & Welfare	-	-	N/A
Community/Econ. Development	-	-	N/A
Recreation & Culture	17,433	35,732	104.97%
Capital Outlay	6,141	7,750	26.20%
Debt Service	-	-	N/A
Other Expenditures	-	-	N/A
<b>Total Expenditures</b>	<b><u>\$ 150,445</u></b>	<b><u>\$ 155,972</u></b>	<b>3.67%</b>

**3. Spending per capita - compared to the prior year**

**4. Historical trends of individual departments:**

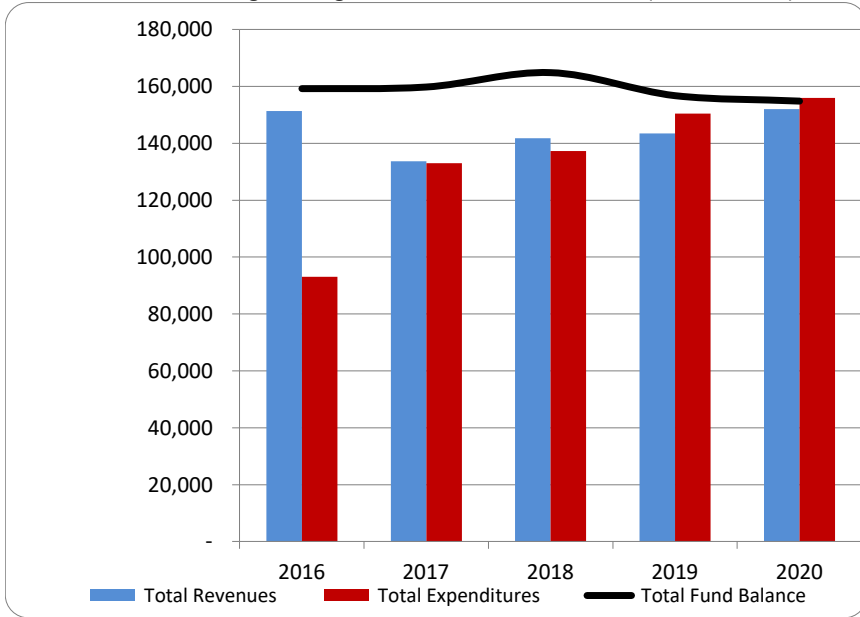


Commentary: Population was used from urbanstats.org

**CITIZEN'S GUIDE TO LOCAL UNIT FINANCES - Village of Morley (543030)**

**FINANCIAL POSITION**

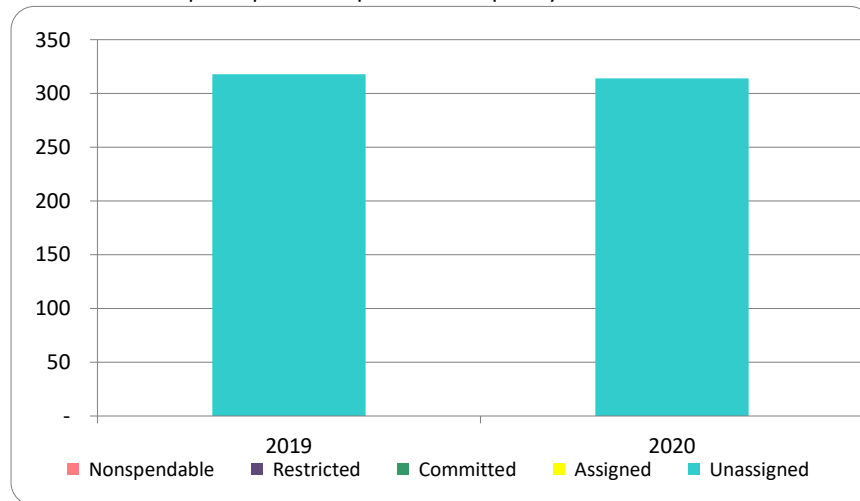
1. How have we managed our governmental fund resources (fund balance)?



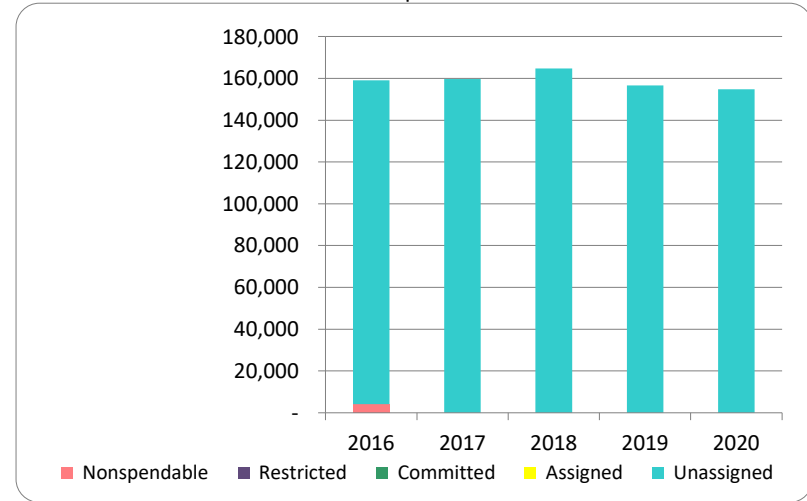
2. Compared to the prior year

	2019	2020	% change
Revenue	143,422	152,046	6.01%
Expenditures	150,445	155,972	3.67%
Surplus (shortfall)	(7,023)	(3,926)	-44.10%
Fund balance, by component:			
Nonspendable	-	-	N/A
Restricted	-	-	N/A
Committed	-	-	N/A
Assigned	-	-	N/A
Unassigned	156,726	154,813	-1.22%
total fund balance	156,726	154,813	-1.22%

3. Fund balance per capita - compared to the prior year

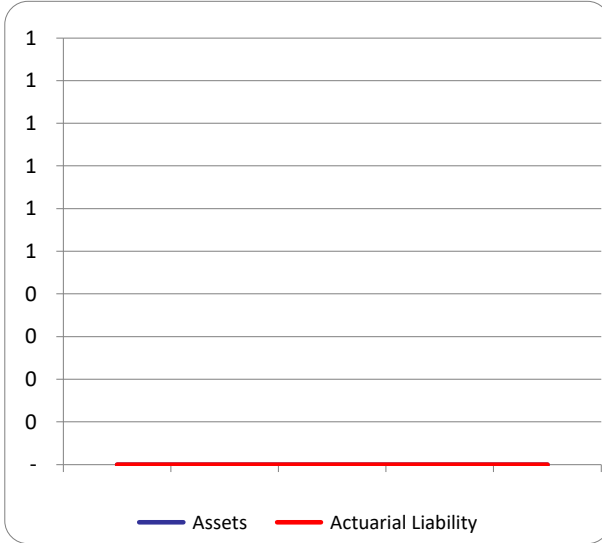


4. Historical trends of individual components

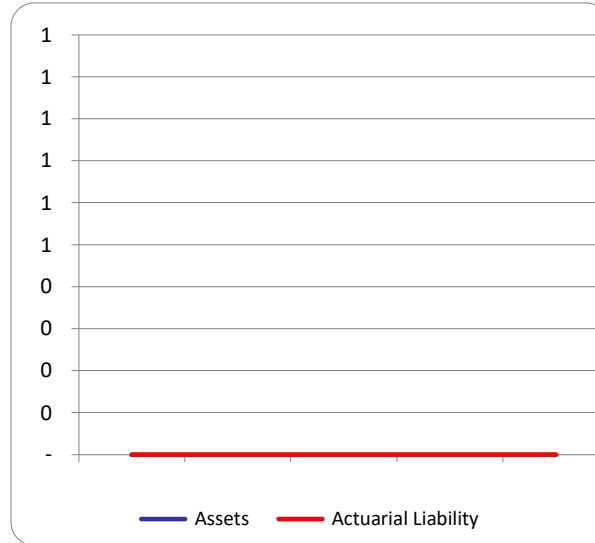


Commentary: Population was used from suburbanstats.org.

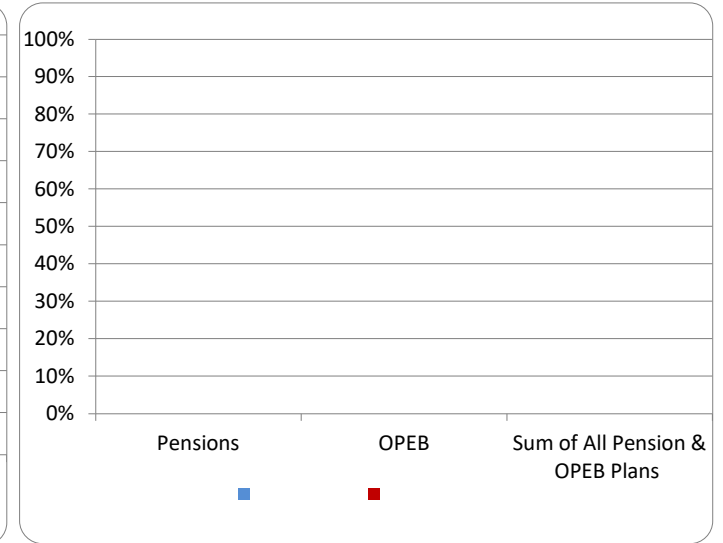
1. Pension funding status



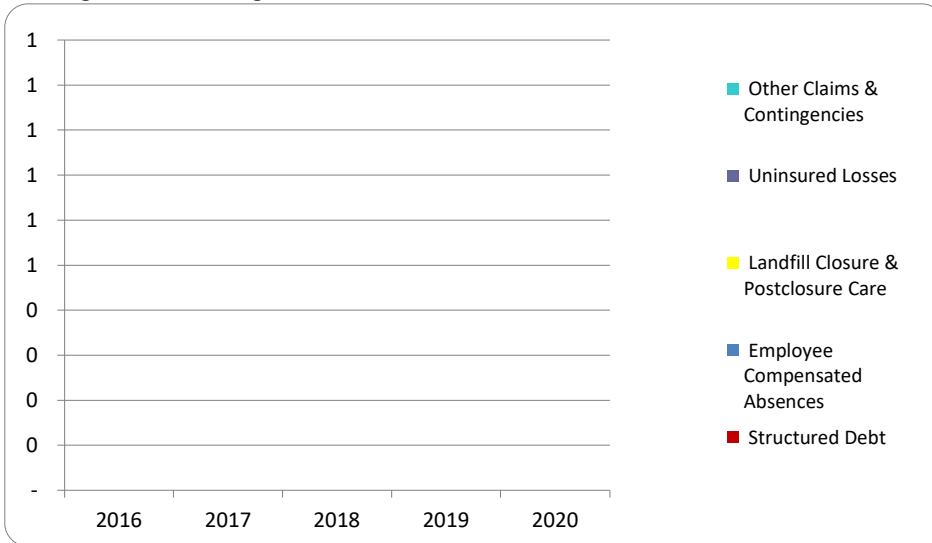
2. Retiree Health care funding status



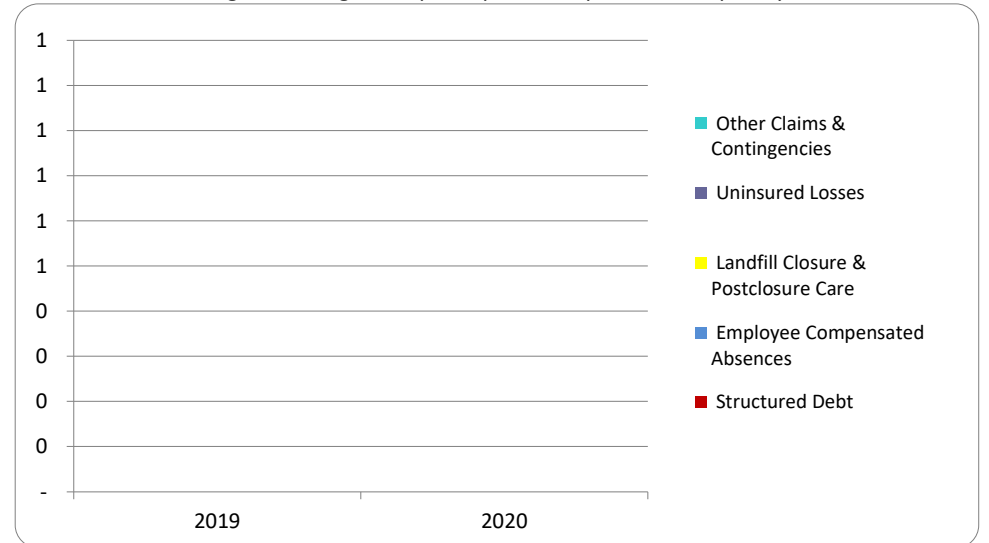
3. Percent funded - compared to the prior year



4. Long Term Debt obligations:



5. Debt & other long term obligations per capita - compared to the prior year



Commentary: No pensions or OPEB available for employees. No debt.

## Projected Budget Report

<b>Local Unit Name:</b>	Village of Morley
<b>Local Unit Code:</b>	543030
<b>Current Fiscal Year End Date:</b>	3/31/2020
<b>Fund Name:</b>	General Fund

REVENUES	Current Year Budget	Percentage Change	Year 2 Budget	Assumptions
Property Taxes	\$ 88,810	3.03 %	\$ 91,500	Increase in taxes
Other Taxes	\$ -	%	\$ -	
State Revenue Sharing	\$ 50,600	0.00 %	\$ 50,600	Assuming similar revenue
Income Tax	\$ -	%	\$ -	
Fines & Fees	\$ 700	0.00 %	\$ 700	Assuming similar revenue
Licenses & Permits	\$ -	%	\$ -	
Interest Income	\$ 1,600	(68.75) %	\$ 500	Decrease in interest rates
Grant Revenues	\$ -	%	\$ -	
Other Revenues	\$ 8,510	(6.00) %	\$ 8,000	Decrease in Events & Festivals & other revenue
Interfund Transfers (In)	\$ -	%	\$ -	
<b>Total Revenues</b>	<b>\$ 150,220</b>		<b>\$ 151,300</b>	
 <b>EXPENDITURES</b>				
General Government	\$ 46,325	1.35 %	\$ 47,000	Increase in wages
Police and Fire	\$ 38,450	0.00 %	\$ 38,450	Assuming similar expenses
Other Public Safety	\$ -	%	\$ -	
Roads	\$ -	%	\$ -	
Other Public Works	\$ 31,010	0.00 %	\$ 31,010	Assuming similar expenses
Health and Welfare	\$ -	%	\$ -	
Community & Economic Development	\$ -	%	\$ -	
Recreation & Culture	\$ 45,400	(7.48) %	\$ 42,000	Decrease in Events & Festivals & other expenses
Capital Outlay	\$ -	%	\$ -	
Debt Service	\$ -	%	\$ -	
Other Expenditures	\$ -	%	\$ -	
Interfund Transfers (Out)	\$ -	%	\$ -	
<b>Total Expenditures</b>	<b>\$ 161,185</b>		<b>\$ 158,460</b>	
<b>Net Revenues (Expenditures)</b>	<b>\$ (10,965)</b>		<b>\$ (7,160)</b>	
 <b>Beginning Fund Balance</b>	 <b>\$ 100,000</b>		 <b>\$ 89,035</b>	
<b>Ending Fund Balance</b>	<b>\$ 89,035</b>		<b>\$ 81,875</b>	

Commentary: No approved budget for 2021-22 fiscal year; Coronavirus makes everything uncertain. Current Year Budget and Year 2 Budget are only with assumptions. Current budget will need to be changed before end of fiscal year due to Coronavirus effects. Year 2 Budget (2021-22) is also questionable and only assumptions.



# Debt Service Report

**Local Unit Name:** Village of Morley  
**Local Unit Code:** 543030  
**Current Fiscal Year End Date:** 3/31/2021

**Debt Name:** No current debts.  
**Issuance Date:**  
**Issuance Amount:**  
**Debt Instrument (or Type):**  
**Repayment Source(s):**

Years Ending	Principal	Interest	Total
Year 1	\$ -	\$ -	\$ -
Year 2	\$ -	\$ -	\$ -
Year 3	\$ -	\$ -	\$ -
Year 4	\$ -	\$ -	\$ -
Year 5	\$ -	\$ -	\$ -
Year 6	\$ -	\$ -	\$ -
Year 7	\$ -	\$ -	\$ -
<b>Totals</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

Commentary: Village of Morley has no current debts.

## DATA INPUT PAGE FOR PERFORMANCE DASHBOARD

Local Unit Name: Village of Morley  
 Local Unit Code: 543030  
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<u>Metric</u>	<u>2019</u>	<u>2020</u>	<u>Comments</u>
Population	493	493	
<b>Annual General Fund expenditures per capita</b>			Alternatively, you might consider using All Governmental funds' spending per capita; however, you will need to change the title in cell A11.
General Fund Expenditures	150,445	155,972	
Expenditures per capita	305	316	
<b>Fund Balance as % of annual General Fund expenditures</b>			
Fund Balance	156,726	154,813	
Fund Balance as % of Annual GF Expenditures	104.2%	99.3%	
<b>Unfunded pension &amp; OPEB liability, as a % of annual General Fund revenue</b>			No Pensions or OPEB
Pension funding:			
Actuarial value of assets			
Actuarial accrued liability			
Overfunded (Unfunded)	-	-	
OPEB funding:			OPEB is other post-employment benefits.
Actuarial value of assets			
Actuarial accrued liability			
Overfunded (Unfunded)	-	-	
Combined overfunding (underfunding)	-	-	
General Fund revenue	143,422	152,045	
Unfunded OPEB liability as a % of annual GF revenue	0%	0%	
<b>Debt burden per capita</b>			
Total direct debt, from the FS:			
Bonds, notes & contracts payable			
Capital leases			
Total direct debt	-	-	
Debt burden per capita	-	-	

## DATA INPUT PAGE FOR PERFORMANCE DASHBOARD

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<u>Metric</u>	<u>2019</u>	<u>2020</u>	<u>Comments</u>
Percentage of road funding provided by the General Fund			
Road expenditures:			
Major streets fund	7,188	9,250	
Local streets fund	28,438	27,018	
Municipal streets fund			
Total road expenditures	35,626	36,268	
Transfers from the General Fund into:			
Major streets fund	(20,000)	(22,500)	
Local streets fund	20,000	22,500	
Municipal streets fund	-	-	
Total General Fund funding	-	-	
Ratio of road funding to total GF expenditures	0.0%	0.0%	
Ratio of pensioners to employees			No Pensions or OPEB
Number of retirees participating in the Defined Benefit pension systems	-	-	
Number of current active employees	11	12	
Ratio	-	-	
Number of services delivered via cooperative venture	3	3	
List the individual services delivered via cooperative venture: (place an "X" in each year the services were delivered cooperatively)			
Library			
Dispatch			
Building inspections			
Recreation			
Finance dept. consolidation			
Assessing			
Fire	X	X	Village of Morley, Aetna & Deerfield Townships
Police	X	X	Village, State, and County Police
Other: Recycling	X	X	Village of Morley, Aetna & Deerfield Townships
Totals	3	3	

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<u>Metric</u>	<u>2019</u>	<u>2020</u>	<u>Comments</u>
<b>Economic Strength</b>			
% of community with access to high speed broadband			% with access (not how many residents are actively utilizing the service).
Number of homes	232	233	number of homes sited through michigan.hometownlocator.com
Number of homes with access to highspeed internet	232	233	The whole town has access to high speed internet but some do not access.
% of homes with access to highspeed internet	100.0%	100.0%	
<b>% of community age 25+ with Bachelor's degree or higher</b>			
			Alternative: % of High school graduates going to college (data point is available from the local school district); however, you must change the title name in A70.
Population aged 25 and over	307	307	obtained from suburbanstats.org
Number with Bachelor's degree or higher	30	29	obtained from neighborhoodscout.com
% of community age 25+ with bachelor's degree or higher	9.8%	9.4%	
<b>Average age of critical infrastructure (years)</b>			
			Buildings need not be reported.
<b>Water lines</b>			
			No Public Water
Historical cost			
Accumulated depreciation			
Average depreciable life (in years)			
Average age			
<i>component of the weighted average</i>			
<b>Sewer lines</b>			
			No Public Sewer
Historical cost			
Accumulated depreciation			
Average depreciable life (in years)			
Average age			
<i>component of the weighted average</i>			

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<u>Metric</u>	<u>2019</u>	<u>2020</u>	<u>Comments</u>
<b>Public Safety</b>	These statistics are only for our Police department. Other departments may contain more.		
<b>Violent crimes per thousand</b>	Report consistent with the Michigan Incident Crime Reporting guidelines.		
Violent crimes	-	2	
Violent crimes per thousand	-	4	
<b>Property crimes per thousand</b>	Report consistent with the Michigan Incident Crime Reporting guidelines.		
Property crimes	8	4	
Property crimes per thousand	16	8	
<b>Traffic injuries or fatalities</b>	The UD-10 does not distinguish between serious injury and minor injury.		
Traffic incidents from the UD-10	-	-	

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<u>Metric</u>	<u>2019</u>	<u>2020</u>	<u>Comments</u>
<b>Quality of Life</b>			
Miles of sidewalks and non-motorized paths/trails as a factor of total miles of local/major roads & streets			
Miles of sidewalks and non-motorized paths/trails	3.3	3.3	
Total miles of local/major roads & streets	6.49	6.49	
	0.508	0.508	
<b>Percent of General Fund expenditures committed to arts, culture and recreation</b>			
Arts, recreation & culture expenditures	17,433	35,732	2019 & 2020 audits
	11.6%	22.9%	
<b>Acres of parks per thousand residents</b>			
Acres of parks	7	7	Report the number of acres of total parkland, developed and undeveloped.
	14.20	14.20	
<b>Percent of community being provided with curbside recycling</b>			
Population where curbside recycling is offered			No curbside recycling
	0%	0%	

## Performance Dashboard

<b>Local Unit Name: Village of Morley</b>
<b>Local Unit Code: 543030</b>

	2019	2020	Trend	Performance
<b>Fiscal Stability</b>				
Annual General Fund expenditures per capita	\$305	\$316	↑ 3.7%	Negative
Fund Balance as % of annual General Fund expenditures	104.2%	99.3%	↓ -4.7%	Negative
Unfunded pension & OPEB liability, as a % of annual General Fund revenue	0%	0%	#DIV/0!	#DIV/0!
Debt burden per capita	\$0	\$0	#DIV/0!	#DIV/0!
Percentage of road funding provided by the General Fund	0.0%	0.0%	#DIV/0!	#DIV/0!
Ratio of pensioners to employees	-	-	#DIV/0!	#DIV/0!
Number of services delivered via cooperative venture	3	3	→ 0.0%	Neutral
<b>Economic Strength</b>				
% of community with access to high speed broadband	100%	100%	→ 0.0%	Neutral
% of community age 25+ with Bachelor's degree or higher	10%	9%	↓ -3.3%	Negative
Average age of critical infrastructure (years)	-	-	#DIV/0!	#DIV/0!
<b>Public Safety</b>				
Violent crimes per thousand	-	4	#DIV/0!	#DIV/0!
Property crimes per thousand	16	8	↓ 50.0%	Positive
Traffic injuries or fatalities	-	-	#DIV/0!	#DIV/0!
<b>Quality of Life</b>				
Miles of sidewalks and non-motorized paths/trails as a factor of total miles of local/major roads & streets	0.51	0.51	→ 0.0%	Neutral
Percent of General Fund expenditures committed to arts, culture and recreation	11.6%	22.9%	↑ 97.7%	Neutral
Acres of parks per thousand residents	14.2	14.2	→ 0.0%	Neutral
Percent of community being provided with curbside recycling	0%	0%	#DIV/0!	#DIV/0!